

Name of warrant MBB.KIS.M.CA.T.02
Company name KIS Viet Nam Securities Corporation
Subject Report on the result of covered warrant distribution

Content:
KIS Viet Nam Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer: KIS Viet Nam Securities Corporation
Head office: Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

I. Information on warrant:

1. Information on warrant
Name of warrant: Warrant MBB.KIS.M.CA.T.02
Name (code) of underlying security: MBB
Issuer of underlying security: Military Commercial Joint Stock Bank
Warrant type (call/put): Call
Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 6 months
Expiration date: May 4, 2022
Conversion ratio: 5:1
Exercise price (exercise index): 32,789 VND
Value of collateral: 840,000,000 VND
Quantity of warrants registered for offering: 1,200,000 warrants

2. Information on the offering:

Start date of offering: November 03, 2021
End date of distribution: November 03, 2021
Time of subscription: from 08:00 to 15:00, November 03, 2021
Payment date for warrant purchase: November 03, 2021
End date of warrant transfer: November 03, 2021

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,100	1,200,000	20,000	20,000	2	2		1.67%
- Local investors	1,100	1,200,000	20,000	20,000	2	2		1.67%
- Foreign investors								
2. Institutional investors, of which:	1,100	1,200,000	0	0	0	0		0.00%
- Local investors	1,100	1,200,000	0	0	0	0		0.00%
- Foreign investors								
Total		1,200,000	20,000	20,000	2	2	1,180,000	1.67%

III. Summary of results

1. Quantity of distributed warrants: 20,000 warrants, accounting for 1.67% of the offered warrants.
2. Total proceeds of the sale of warrants: 22,000,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 22,000,000 VND